

ASSESSMENT(S) REFERRAL FORM [ACCIDENT BENEFITS]

DATE OF REFERRAL:

Referral Source:	Adjuster:	Claims Assistant:		
Referral Source File #:				
Branch Address:	Phone#: _____ Email: _____	Phone#: _____ Email: _____		
Primary Insurer (If Required):	Primary Claim #: Policy #:			
Claimant Information: Name: _____ () Male () Female DATE OF BIRTH: _____ Address: _____ City: _____ Province: _____ Postal Code: _____ Phone (home): _____ Phone (cell): _____ Phone (work): _____ Email: _____		DATE OF INCIDENT: _____ Insurer Claim #: _____ Represented: () Yes () No Legal Firm: _____ Address: _____ City: _____ Province: _____ Postal Code: _____ Phone: _____ Contact Name: _____ Email: _____	Reported Injuries & Additional Details: _____ _____ Special Accommodations: (Communications, Assistive Technology, Equipment) Interpreter Required: () Yes () No Language: _____ Transportation Required: () Yes () No	
Benefit To Be Assessed: () Attendant Care () Caregiver () HK – HM () IRB () IRB () NEB () Med/Rehab – MIG () Med/Rehab – Trx Plan () CAT () Other:		Type of Assessment(s) requested: _____ _____ () PR or () Direct Exec Sum: () Yes () No Bundle Reports: () Yes () No	DETAILS OF OCF-18 Date: _____ Amount: _____ Author: _____ Details: _____ _____ _____	INSTRUCTIONS TO VENDOR/REFERRAL QUESTIONS:
File Info to follow: () Yes () No	Letter to Claimant Required () Yes () No			

