

ASSESSMENT(S) REFERRAL FORM [ACCIDENT BENEFITS]

DATE OF REFERRAL: _____

Referral Source:		Adjuster:		Claims Assistant:	
Referral Source File #:					
Branch Address:		Phone#: _____ Email: _____		Phone#: _____ Email: _____	
Primary Insurer (If Required):			Primary Claim #: _____ Policy #: _____		
Claimant Information: Name: _____ () Male () Female DATE OF BIRTH: _____ Address: _____ City: _____ Province: _____ Postal Code: _____ Phone (home): _____ Phone (cell) : _____ Phone (work): _____ Email: _____		DATE OF INCIDENT: _____ Insurer Claim #: _____ Represented: () Yes () No Legal Firm: _____ Address: _____ City: _____ Province: _____ Postal Code: _____ Phone: _____ Contact Name: _____ Email: _____		Reported Injuries & Additional Details: _____ _____ Special Accommodations: (Communications, Assistive Technology, Equipment) _____ Interpreter Required: () Yes () No Language: _____ Transportation Required: () Yes () No	
Benefit To Be Assessed: () Attendant Care () Caregiver () HK – HM () IRB () IRB () NEB () Med/Rehab – MIG () Med/Rehab – Trx Plan () CAT () Other:		Type of Assessment(s) requested: _____ _____ () PR or () Direct Exec Sum: () Yes () No Bundle Reports: () Yes () No No		DETAILS OF OCF-18 Date: _____ Amount: _____ Author: _____ Details: _____ _____ _____ _____	
File Info to follow: () Yes () No		Letter to Claimant Required () Yes () No		INSTRUCTIONS TO VENDOR/REFERRAL QUESTIONS:	

